**INTEREST RATES MARKET NOTICE**

**Date: 12 February 2016**

**Subject:** New Financial Instrument Listing

***(BLUE TITANIUM CONDUIT (RF) LIMITED –“BTC103”)***

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The JSE Limited has granted a listing to **BLUE TITANIUM CONDUIT (RF) LIMITED** on Interest Rate Market with effect from 12 February 2016**.**

**INSTRUMENT TYPE: COMMERCIAL PAPER FLOATING RATE NOTE**

**Bond Code** BTC103

**Nominal Issued** R 75,000,000.00

**Issue Price** 100%

**Coupon** 7.673% (3 Month JIBAR as at 12 Feb 2016 of 6.983% plus 0.69 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 15 August 2016

**Books Close** 10 May, 10 August

**Interest Payment Date(s)** 16 May, 15 August

**Last Day to Register** By 17:00 on9 May, 9 August

**Issue Date** 12 February 2016

**Date Convention** Following

**Interest Commencement Date** 12 February 2016

**First Interest Payment Date** 15 May 2016

**ISIN No.** ZAG000133364

**Additional Information** Senior Secured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/BTC103%20Pricing%20Supplement%2012022016.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/BTC103%20Pricing%20Supplement%2012022016.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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